



JUNIOR LEAGUE OF WASHINGTON

ADVISOR'S GUIDE FOR PLANNED GIVING

Gifts from Wills and Trusts:

When making a charitable gift to a nonprofit organization, it is vital the legal name of the charity, city and other identifying details be used. To name The Junior League of Washington in your will or trust please use the following suggested language:

Residual Bequest Language — A residual bequest comes to us after your estate expenses and specific bequests are paid.

A residual bequest comes to us after your estate expenses and specific bequests are paid: I give and devise to The Junior League of the City of Washington (Tax ID: 53-0213317) all (or state a percentage) of the rest, residue, and remainder of my estate, both real and personal, to be used for its general support (or for the support of a specific fund or program).

Specific Bequest Language — Naming The Junior League of Washington as a beneficiary of a specific amount from your estate is easy.

I hereby give the residue (or _____ percent of the residue) of my estate to The Junior League of the City of Washington (Tax ID: 53-0213317), to further the objectives and purposes of the Fund (or specify a program).

Contingent Bequest Language — The Junior League of Washington can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled.

If (insert name) is not living at the time of my demise, I give and devise to The Junior League of the City of Washington (Tax ID: 53-0213317), the sum of \$ _____ (or all or a percentage of the residue of my estate) to be used for its general support (or for the support of a specific fund or program).

Gifts of Appreciated Securities:

Please contact The Junior League of Washington for a stock transfer form.

Beneficiary Gifts from Retirement Plans, Life Insurance, Brokerage Accounts or all other plan with a beneficiary designation:

Please contact your plan provider for a change of beneficiary form. Once you have filled out the form, please send a copy to The Junior League of Washington.

Legal name: The Junior League of Washington

Federal Tax ID number: 53-0213317

Incorporated in: Washington, DC

Note to Attorneys, Accountants and other Professional Advisors:

Thank you for helping your client with their charitable planning. If you have any questions or concerns, please call The Junior League of Washington, at 202.337.2001.